



Each of the education credits covers some education expenses, none of them cover all expenses. Tuition and other expenses that are necessary for enrollment are generally covered. Non-essential fees, such as transportation costs, room and board, sports fees, and student health fees may not be covered.

Institutions issue a Form 1098-T to their students. You must provide all Forms 1098-T with your other tax documents; if you do not have it or have lost it, check the student’s on-line school account or contact the educational institution to obtain them before submitting to Tax-Aide.

The student statement of account available from the educational institution’s Finance Office contains information that is important in determining qualifying expenses. Generally, the student can go online to obtain a copy of their statement of account. Please include a copy of each student’s statement of account with your other tax documents.

<b>Expenses</b> <i>(Not all expenses qualify for all of the Education Credits)</i>	
Tuition	\$
Student activity fees, if required for enrollment	\$
Required books that <u>must</u> be purchased from the institution	\$
Required books purchased from a bookstore or second hand	\$
Required supplies and equipment fees which must be purchased from the institution	\$
Other required supplies and equipment	\$
Living expenses even if living at home	\$
Required insurance or student health fees	\$
Expenses for special needs services	\$
	\$
	\$
	\$
	\$